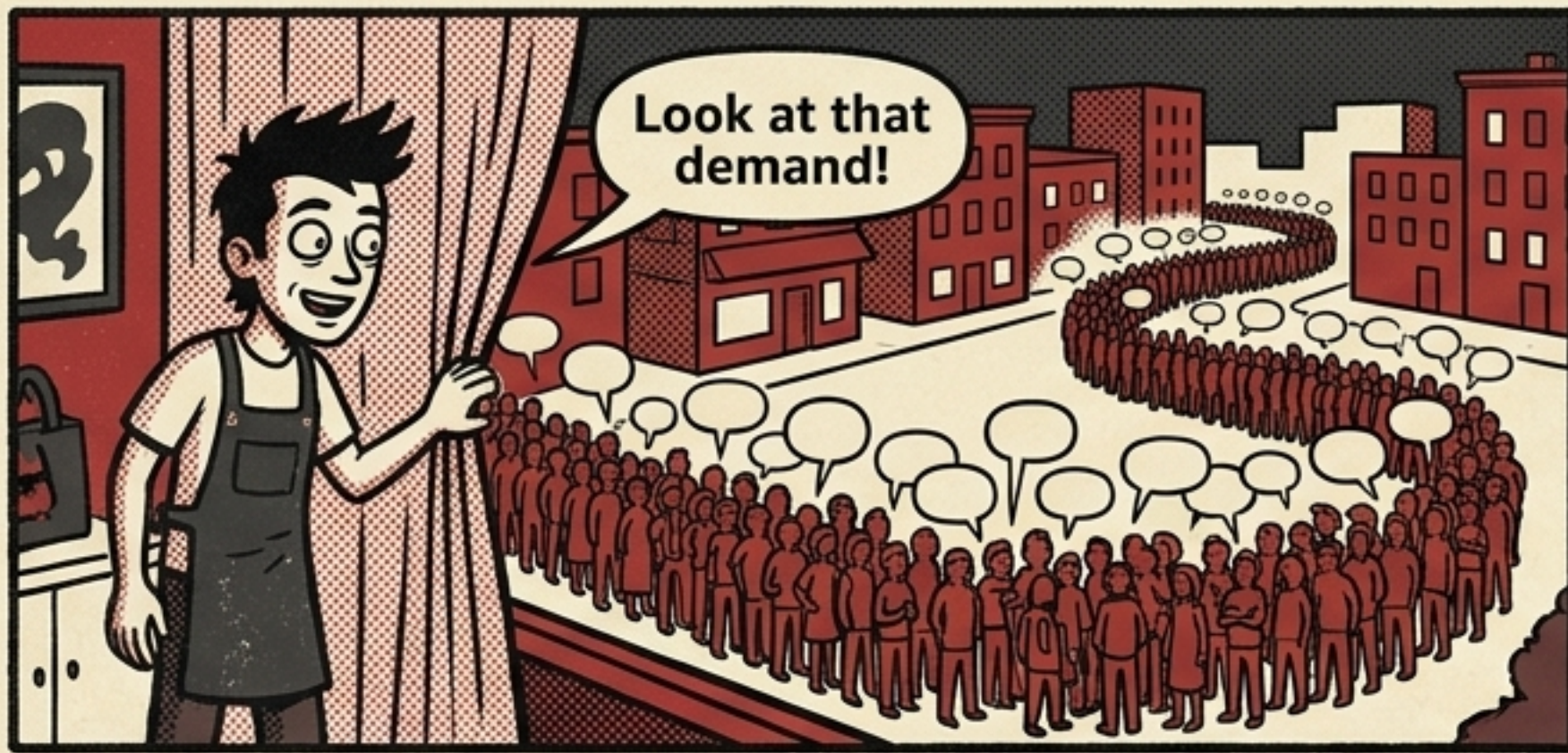




**Expanding consumer demand does not fix underlying supply-chain weaknesses.
A leaky bucket still leaks in the rain.**